



RUDRA
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55th EDITION

RUDRA WEEKLY INSIGHT

SIMPLIFYING INVESTMENT DECISIONS

07th February 2026

CORPORATE AND ECONOMY NEWS

- Emami plans to redeploy resources to boost growth, targets strong summer sales
- Sun Pharma to invest ₹500 crore in Assam to set up a manufacturing unit
- Alembic to skip first wave of global semaglutide launches, focus on India market
- Oberoi Realty tops bid for railway land in Mumbai's Bandra for ₹5,400 crore
- Tata Motors Passenger Vehicles to start assembling Range Rover Evoque at new Tamil Nadu plant
- Wipro Enterprises appoints Anita Bhat Zutshi as CFO
- India can become largely energy self-sufficient with tech breakthroughs: Mukesh Ambani
- Jio BlackRock targets retail 'advice gap' with digital-first fiduciary platform
- Newer models, sharper pricing help EV market shift to top gear in Jan
- Power Grid: firm raises FY26 capex guidance to Rs 32,000 crore
- Tata Power Renewable Energy commissions 198 MW wind project in TN
- HAL's civil aviation plans take off, company eyes commercial market
- Trump-Modi rapport made the trade deal possible, 18% tariff a massive drop for India. To bring cheer to textiles, gems & jewellery, chemical stocks
- Titan's jewellery business picks up amid fall in gold prices: CEO
- Adani Group plans ₹70,000 crore push
- Hindustan Copper to enter critical minerals sector, boost green energy push
- Bharti Airtel eyes 25% share in India's data centre market
- PFC buys 52.63% government stake in REC; board approves in-principle merger

MARKET SCAN

(Closing price as on 06th February 2026)

INDIAN INDICES

INDEX BSE	CLSG	CHG
BSE SENSEX	83580.40	0.32%
NIFTY	25693.70	0.20%
BANK NIFTY	60120.55	0.09%
INDIA VIX	11.94	(1.89)%

SECTOR INDEX NSE

IT	35611.05	(1.47)%
INFRA	9541.00	0.41%
ENERGY	36451.70	0.61%
FMCG	51882.75	2.27%
PHARMA	21961.35	(0.72)%
AUTO	27519.55	(0.52)%
METALS	11943.15	0.18%
MIDCAP	59502.70	(0.02)%
NIFTY 500	23434	0.10%

DII / FII INVESTMENT (IN CR)

DII	-1265.06
FII/FPI	+1950.77

COMMODITY MARKET

Gold (Rs /10g)	155050	(0.26)%
Silver(Rs /kg)	249499	(0.16)%

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, CNBC18.

TECHNICAL CHART



TECHNICAL OUTLOOK

Nifty 50

Nifty 50 is currently providing mixed signals, suggesting that patience may be more rewarding than aggression for short-term traders. The much-anticipated “trade deal” candle provided sigh of relief but failed to generate meaningful follow-up buying, indicating a lack of conviction among market participants and reinforcing the view that momentum-driven upside remains elusive for now. On the downside, the recent gap emerged on 3rd February 2025 has emerged as a critical short-term support zone. This gap is likely to act as a cushion against immediate selling pressure, and any intraday corrections near this area could attract demand from value-seeking traders. The bulls have managed to reclaim the falling trend line support, which reflects underlying resilience and prevents a fresh bearish breakdown in the near term. However, this recovery alone is insufficient to trigger a decisive directional move without broader participation and volume confirmation. Given the current technical setup, the index is likely to enter a consolidation phase rather than giving a sharp trending move. In the immediate short term, index is expected to oscillate within a broad range of 25,300 to 26,000.

The support range for the immediate short term is likely to place in 25,475 – 25,450 trading range where the gap area coincide with 20 DMA. The breach below the support range could further drag the prices towards 25,330 level.

On the flip side, the overhead resistance for the immediate short term could be seen in 25,800-25,820 trading range and the bulls are likely to take the rally towards 25,980 level once the hurdle range breaks on higher side.

TECHNICAL CHART



TECHNICAL OUTLOOK

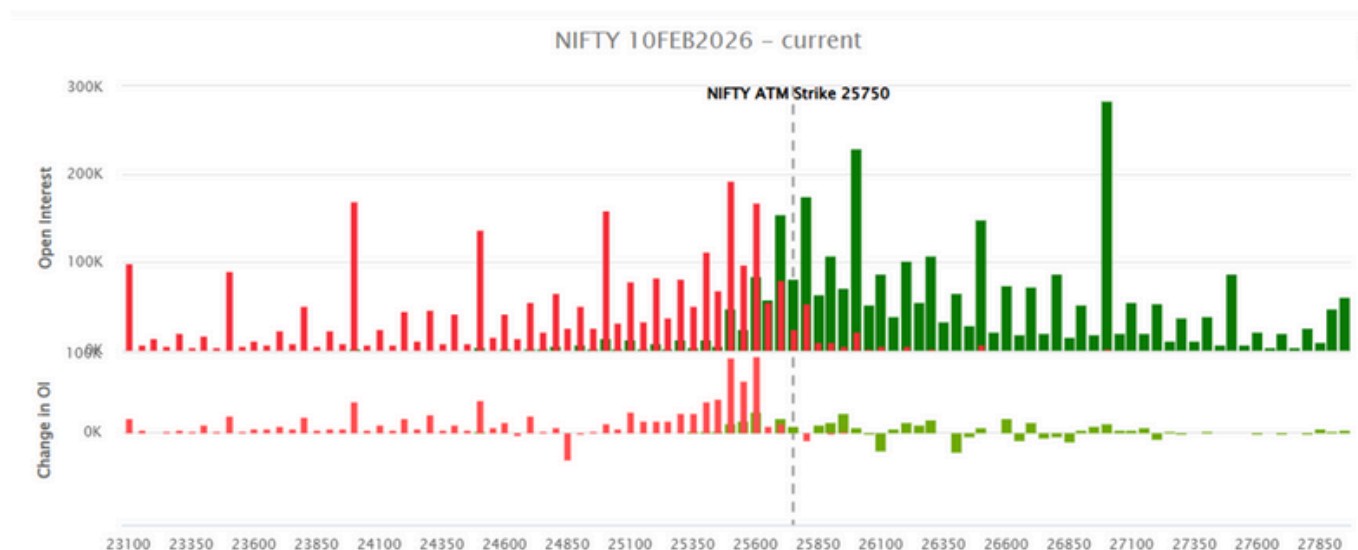
BANK NIFTY:

Bank Nifty also failed to generate follow-through buying after Tuesday's gap-up session, and profit booking was witnessed at higher levels. This indicates that traders are cautious at elevated prices and are not yet confident about an immediate breakout-driven rally. The lack of sustained buying interest after the gap suggests that fresh long positions are being built selectively rather than aggressively. Despite this short-term hesitation, Bank Nifty continues to display relative strength when compared to Nifty 50. This outperformance reflects underlying resilience in the banking space, especially supported by strength in select banking constituents, which keeps the broader structure constructively. On the technical front, the index has successfully held its rising trend line support, which remains a key positive for bulls. As long as this trend line remains intact, the overall bias continues to favor bulls in immediate short term. However, momentum indicators are currently positioned near a hurdle zone, suggesting that the index may struggle to gain directional strength in the immediate short term. This setup points toward a probable sideways consolidation before Bank Nifty establishes a clear trending move. For short-term traders, the preferred approach would be to stay selective, respect key support levels, and wait for either a decisive breakout above resistance or a breakdown below the rising trendline to initiate fresh directional trades.

For the immediate short term, the 20 day moving average could act as support level that fall in the trading range 59,580 – 59,550 and if it breached on lower side, profit booking could extend till 59,110 levels.

On the other hand, for the continuation of the rally, the 60,440-60,460 trading range need to be traded on higher side. The violation of the range could further accelerate the bullish sentiments till 60,860 and 61,100 levels.

WEEKLY OPTIONS OPEN INTEREST



Open Interest – Source (Opstra)

The following points can be concluded from options data

- 1) The significant OI in 25,800 strike CE suggests, 25,800-25,820 range could act as immediate hurdle.
- 2) The massive OI addition in 25,600 & 25,500 PE suggest, buying on dips might not be ruled out.
- 3) The put call ratio (PCR) at 0.86 indicates that downside risk is capped.

EDUCATION CORNER/ FINANCIAL TERMINOLOGY**NPA (NON-PERFORMING ASSET) ??????**

An NPA is a loan or advance where the borrower stops paying interest or principal for a specified period.

As per **RBI norms**:

- If **interest or principal remains overdue for more than 90 days**, the loan becomes an **NPA**.

Interpretation:

- **High NPA ratio** → Poor credit quality, stressed bank
- **Falling NPAs** → Improving asset quality
- **Low Net NPA** → Bank has strong provisioning
- **Rising NPAs in economy** → Slowdown, higher default

Types of NPA:

1. **Sub-standard Asset** : NPA for ≤ 12 months
2. **Doubtful Asset** : NPA for > 12 months
3. **Loss Asset** : Identified as **unrecoverable** (even if not fully written off)

KEY NPA RATIOS:

- **Gross NPA (GNPA)** = Total NPAs / Total Advances
- **Net NPA (NNPA)** = (NPAs – Provisions) / (Advances – Provisions)

Example: A bank gives total loans of ₹1,000 crore. Out of this, ₹100 crore becomes bad loans (NPAs).

- **Gross NPA (GNPA)** = ₹100 crore → Shows total problem loans

The bank keeps ₹60 crore as provision.

- **Net NPA (NNPA)** = ₹40 crore → Shows actual loss risk to the bank

GNPA tells how big the bad-loan problem is, while NNPA shows how much risk remains after protection (provisions).

IMPACT OF NPA

- **Profitability:** NPAs reduce interest income and raise provisioning.
- **Capital:** NPAs erode capital adequacy.
- **Lending:** NPAs restrict fresh credit growth.
- **Liquidity:** NPAs weaken cash inflows.
- **Market value:** NPAs hurt share price and investor confidence.

NPAs are a key indicator of a bank's asset quality and financial discipline. Rising NPAs strain profits, capital, liquidity, and lending capacity, while effective NPA management improves stability, investor confidence, and long-term growth. Therefore, controlling NPAs is essential for a resilient banking system and a healthy economy.

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
09-Feb-26	AARTI DRUGS LTD	Interim Dividend - Rs. - 2.0000
09-Feb-26	BHARAT DYNAMICS LTD	Interim Dividend - Rs. - 4.5000
09-Feb-26	CONTAINER CORPORATION OF INDIA LTD	Interim Dividend - Rs. - 3.4000
09-Feb-26	GO FASHION (INDIA) LTD	Buy Back of Shares
09-Feb-26	INDUS FILA LTD	Resolution Plan -Suspension
09-Feb-26	POWER GRID CORPORATION OF INDIA LTD	Interim Dividend - Rs. - 3.2500
09-Feb-26	PRITHVI EXCHANGE (INDIA) LTD	Interim Dividend - Rs. - 1.5000
09-Feb-26	TRIVENI TURBINE LTD	Interim Dividend - Rs. - 2.2500
10-Feb-26	APOLLO TYRES LTD	Interim Dividend - Rs. - 3.5000
10-Feb-26	AURIONPRO SOLUTIONS LTD	Interim Dividend
10-Feb-26	BMW VENTURES LTD	Interim Dividend - Rs. - 1.5000
10-Feb-26	CAPITAL INFRA TRUS	Income Distribution (InvIT)
10-Feb-26	CCL PRODUCTS (INDIA) LTD	Interim Dividend - Rs. - 2.7500
10-Feb-26	EMAMI LTD-\$	Interim Dividend - Rs. - 6.0000
10-Feb-26	JUBILANT INGREVIA LTD	Interim Dividend - Rs. - 2.5000
10-Feb-26	KNOWLEDGE REALTY TRUST	Income Distribution RITES
10-Feb-26	NHPC LTD	Interim Dividend - Rs. - 1.4000
10-Feb-26	PTL ENTERPRISES LTD-\$	Interim Dividend - Rs. - 1.5000
10-Feb-26	RITES LTD	Interim Dividend - Rs. - 1.9000
10-Feb-26	TRANSPORT CORPORATION OF INDIA LTD	Interim Dividend - Rs. - 9.0000
10-Feb-26	TUBE INVESTMENTS OF INDIA LTD	Interim Dividend - Rs. - 2.0000
10-Feb-26	WEALTH FIRST PORTFOLIO MANAGERS LTD	Interim Dividend - Rs. - 4.0000

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
11-Feb-26	ASM TECHNOLOGIES LTD	Interim Dividend - Rs. - 2.5000
11-Feb-26	AUSTERE SYSTEMS LTD	Interim Dividend - Rs. - 0.2000
11-Feb-26	AVI POLYMERS LTD	Right Issue of Equity Shares
11-Feb-26	CUMMINS INDIA LTD	Interim Dividend - Rs. - 20.0000
11-Feb-26	DALMIA BHARAT SUGAR AND INDUSTRIES LTD	Interim Dividend - Rs. - 4.5000
11-Feb-26	EMBASSY OFFICE PARKS REIT	Income Distribution RITES
11-Feb-26	FDC LTD	Interim Dividend - Rs. - 5.0000
11-Feb-26	HERO MOTOCORP LTD	Interim Dividend - Rs. - 110.0000
11-Feb-26	JB CHEMICALS & PHARMACEUTICALS LTD	Interim Dividend - Rs. - 12.7000
11-Feb-26	PAGE INDUSTRIES LTD	Interim Dividend
11-Feb-26	RAIL VIKAS NIGAM LTD	Interim Dividend - Rs. - 1.0000
11-Feb-26	STALLION INDIA FLUOROCHEMICALS LTD	Right Issue of Equity Shares
11-Feb-26	SURYO FOODS & INDUSTRIES LTD	Right Issue of Equity Shares
11-Feb-26	UNO MINDA LTD-\$	Interim Dividend - Rs. - 0.9000
12-Feb-26	GATEWAY DISTRI PARKS LTD	Interim Dividend
12-Feb-26	POWERGRID INFRASTRUCTURE INVESTMENT TRUST	Income Distribution (InvIT)
12-Feb-26	REPCO HOME FINANCE LTD	Interim Dividend - Rs. - 2.0000
12-Feb-26	SNOWMAN LOGISTICS LTD	Interim Dividend
12-Feb-26	SUN TV NETWORK LTD	Interim Dividend
13-Feb-26	AXITA COTTON LTD	Bonus issue 1:10
13-Feb-26	BEML LTD	Interim Dividend
13-Feb-26	BLS E-SERVICES LTD	Interim Dividend - Rs. - 0.5000

Source: bseindia.com

CORPORATE ACTION

EX DATE	COMPANY NAME	PURPOSE
13-Feb-26	DELPHI WORLD MONEY LTD	Stock Split From Rs.10/- to Rs.2/-
13-Feb-26	DELPHI WORLD MONEY LTD	Bonus issue 2:1
13-Feb-26	DYNAMATIC TECHNOLOGIES LTD-\$	Interim Dividend
13-Feb-26	GOTHI PLASCON INDIA LTD	Interim Dividend
13-Feb-26	HINDUSTAN COPPER LTD	Interim Dividend - Rs. - 1.0000
13-Feb-26	MAZAGON DOCK SHIPBUILDERS LTD	Interim Dividend - Rs. - 7.5000
13-Feb-26	MINDA CORPORATION LTD	Interim Dividend - Rs. - 0.6000
13-Feb-26	MRF LTD	Interim Dividend
13-Feb-26	NMDC LTD	Interim Dividend - Rs. - 2.5000
13-Feb-26	ROUTE MOBILE LTD	Interim Dividend
13-Feb-26	SHIVALIK BIMETAL CONTROLS LTD	Interim Dividend - Rs. - 2.0000
13-Feb-26	SP CAPITAL FINANCING LTD	Interim Dividend
13-Feb-26	VRL LOGISTICS LTD	Interim Dividend - Rs. - 5.0000

INTERNATIONAL FORTHCOMING EVENTS

DATE	DATA	COUNTRY
09th FEB 2026	CB Employment Trends Index (Jan)	US
10 FEB 2026	BRC Retail Sales Monitor (YoY) (Jan) NFIB Small Business Optimism (Jan) ADP Employment Change Weekly Retail Sales (MoM) (Dec), Core Retail Sales (MoM) (Dec) Employment Cost Index (QoQ) (Q4) Business Inventories (MoM) (Nov) Atlanta Fed GDPNow (Q4) EIA Short-Term Energy Outlook	UK US US US US US US US
11th FEB 2026	API Weekly Crude Oil Stock M3 Money Supply Average Hourly Earnings (MoM) (Jan) Unemployment Rate (Jan) Average Hourly Earnings (YoY) (YoY) (Jan) Cushing Crude Oil Inventories Crude Oil Imports , Crude Oil Inventories Gasoline Inventories 10-Year Note Auction, EIA Weekly Distillates Stocks	US INDIA US US US US US US US
12th FEB 2026	Federal Budget Balance (Jan) RICS House Price Balance (Jan) GDP (YoY) (Q4), Monthly GDP 3M/3M Change (Dec) Industrial Production (MoM) (Dec) Manufacturing Production (MoM) (Dec) Business Investment (QoQ) (Q4) Trade Balance (Dec) IEA Monthly Report CPI (YoY) (Jan) Continuing Jobless Claims , Initial Jobless Claims Natural Gas Storage	US UK UK UK UK UK UK US INDIA US US
13th FEB 2026	Fed's Balance Sheet Reserve Balances with Federal Reserve Banks Bank Loan Growth , Deposit Growth CPI (MoM) (Jan), Core CPI (YoY) (Jan)	US US INDIA US

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Source: investing.com

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